

WENDT BONDING

151 Julie Lane, Sedona, AZ 86336

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PERSONAL FINANCIAL STATEMENT

YOU MAY APPLY FOR A SURETY CREDIT EXTENSION INDIVIDUALLY OR JOINTLY WITH A CO-APPLICANT. THIS STATEMENT AND ANY APPLICABLE SUPPORTING SCHEDULES MAY BE COMPLETED JOINTLY BY BOTH MARRIED AND UNMARRIED CO-APPLICANTS IF THEIR ASSETS AND LIABILITIES ARE SUFFICIENTLY JOINED SO THAT THE STATEMENT CAN BE MEANINGFULLY AND FAIRLY PRESENTED A COMBINED BASIS; OTHERWISE SEPARATE STATEMENTS AND SCHEDULES ARE REQUIRED.

APPLICANT

NAME _____ SSN# _____
FIRST MI LAST

ADDRESS _____ LENGTH(YRS)
STREET CITY, STATE, ZIP

FORMER ADDRESS _____ LENGTH(YRS)
STREET CITY, STATE, ZIP

HOME PH. # _____ WORK PH. # _____ DATE OF BIRTH _____

PRESENT EMPLOYER _____ POSITION _____

EMPLOYER ADDRESS _____ LENGTH(YRS)
STREET CITY, STATE, ZIP

CO-APPLICANT

NAME _____ SSN# _____
FIRST MI LAST

ADDRESS _____ LENGTH(YRS)
STREET CITY, STATE, ZIP

FORMER ADDRESS _____ LENGTH(YRS)
STREET CITY, STATE, ZIP

HOME PH. # _____ WORK PH. # _____ DATE OF BIRTH _____

PRESENT EMPLOYER _____ POSITION _____

EMPLOYER ADDRESS _____ LENGTH(YRS)
STREET CITY, STATE, ZIP

NOTE: The date of valuation should be the same as your company's fiscal year end.

Round all amounts to the nearest \$100

DATE OF VALUATION _____ Attach separate sheet if you need more space to complete detail schedule

ASSETS	AMOUNT			LIABILITIES	AMOUNT		
Cash on Hand				Notes Payable Banks (Schedule 7)			
Cash in Following Bank (Name)				Notes Payable Others (Schedule 7)			
				Installment Contracts Payable (Schedule 7)			
				Due Dept. Stores, Credit Cards & Others			
Retirement Accounts							
				Income Taxes Payable			
Due from Friends, Relatives & Others (Schedule 1)							
				Other Taxes Payable			
Mortgage & Contracts for Deed Owned (Schedule 2)							
Securities Owned (Schedule 3)				Loans on Life Insurance (Schedule 4)			
Cash Surrender Value of Life Insurance (Schedule 4)							
Homestead (Schedule 5)				Mortgage on Homestead (Schedule 6)			
Other Real Estate Owned (Schedule 5)				Mortgage or Liens on Other Real Estate			
Automobiles				Owned (Schedule 6)			
				Other Liabilities (Detail)			
Personal Property							
Other Assets (Detail)							
				TOTAL LIABILITIES			
				Net Worth (Total Assets Less Total Liabilities)			
TOTAL				TOTAL			

	APPLICANT			CO-APPLICANT			CONTINGENT LIABILITIES			
Salary							As Endorser			
Commissions							As Guarantor			
Dividends							Lawsuits			
Interest							For Taxes			
Rentals							Other (Detail)			
Alimony, child support or maintenance (you need not show this unless you wish us to consider it).										
Other							<input type="checkbox"/> Check here if "None"			
TOTAL INCOME							TOTAL CONTINGENT LIABILITIES			

SCHEDULE 1 DUE FROM FRIENDS, RELATIVES & OTHERS

Name of Debtor	Owed To	Collateral	How Payable	Maturity Date	Unpaid Balance		
			\$ per				
			\$ per				
			\$ per				
TOTAL							

SCHEDULE 2 MORTGAGE AND CONTRACT FOR DEEDS OWNED

Name of Debtor	Type of Property	1st or 2nd Lien	Owed To	How Payable	Unpaid Balance		
				\$ per			
				\$ per			
				\$ per			
				\$ per			
TOTAL							

SCHEDULE 3 SECURITIES OWNED

No. Shares or Bond Amount	Description	In Whose Name(s) Registered	Cost			Present Market Value			L-listed U-Unlisted
TOTAL									

SCHEDULE 4 LIFE INSURANCE

Insured	Insurance Company	Beneficiary	Face Value of Policy			Cash Value			Loans		
TOTAL											

SCHEDULE 5 REAL ESTATE

Address and Type of Property	Title in Name(s) of	Monthly Income	Cost		Present Market Value			Amount of Insurance		
			Year Acquired							
Homestead			\$							
			Year							
			\$							
			Year							
			\$							
			Year							
			\$							
			Year							
			\$							
			Year							

SCHEDULE 6 MORTGAGES OR LIENS ON REAL ESTATE

To Whom Payable	How Payable	Interest Rate	Maturity Date	Unpaid Balance		
Homestead	\$ per					
	\$ per					
	\$ per					
	\$ per					
	\$ per					

SCHEDULE 7 NOTES PAYABLE BANKS & OTHER AND INSTALLMENT CONTRACTS PAYABLE

To Whom Payable	Address	Collateral or Unsecured	How Payable	Unpaid Balance		
			\$ per			
			\$ per			
			\$ per			
			\$ per			
			\$ per			
			\$ per			
			\$ per			
			\$ per			

APPLICANT

CO-APPLICANT

Have you ever gone through bankruptcy or had a Judgement against you?

_____ Yes

_____ No

Are any assets pledged or debts secured except as shown?

_____ Yes

_____ No

Have you made a will?

_____ Yes

_____ No

Number of dependents?
(If "None" check None)

_____ None

Marital Status
(answer only if this financial statement is provided in connection with a request for surety credit or applicant is a joint indemnitor with spouse.)

_____ Married

_____ Married

_____ Separated

_____ Separated

_____ Unmarried

_____ Unmarried

(Unmarried includes single, divorced, widowed)

The foregoing statement, submitted for the purpose of obtaining credit, is true and correct in every detail and fairly shows my/our financial condition at the time indicated. I/we will give you prompt written notice of any subsequent substantial change in such financial occurring before discharge of my/our obligations to you. I/we understand that you will retain this personal statement whether or not you approve the credit in connection with which it is submitted. Wendt Bonding is authorized to verify any information contained herein including but not limited to my credit and employment history and to request, obtain, and use credit information on me/us in the process of my/our application. This document, or any photostatic copy hereof, hereby authorizes any third party to furnish to Wendt Bonding with complete consumer credit reports.

THE UNDERSIGNED CERTIFY THAT THE INFORMATION CONTAINED ON THIS FORM
HAS BEEN REVIEWED AND THAT IT IS TRUE AND CORRECT IN ALL RESPECTS.

Date

Your Signature

Date

Co-Applicant Signature
(If you are requesting the surety credit jointly)